Influence of synoptic patterns on surface ozone variability over the Eastern United States from 1980 to 2012

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Abstract

We investigate the effect of synoptic-scale weather patterns on observed maximum daily 8 h average (MDA8) surface ozone over the eastern United States during 1980–2012 in summer (June–August, JJA). Zonally averaged, the SD of daily MDA8 JJA ozone shows a bimodal structure, with peaks at 30–35° N and 39–43° N, identifying those regions most influenced by daily weather variability. We apply Empirical Orthogonal Functions (EOFs) to understand the causes of this structure. The first three leading EOF patterns explain 53 % of the total variance in deseasonalized surface ozone, displaying (1) a widespread decrease of ozone in the eastern United States associated with southward movement of jet wind, (2) a north–south pattern linked to the Bermuda High system when its west boundary is located along the East coast, and (3) an east–west pattern characteristic of a westward extension of Bermuda High and an enhanced Great Plains low level jet (GPLLJ). The northern peak of ozone SD can be explained by polar jet activity, while the southern peak appears related to variability in the Bermuda High and GPLLJ. In the Midwest and Northeast, we find that the correlation coefficient \( r \) between detrended mean JJA MDA8 ozone and the polar jet frequency ranges between \(-0.76\) and \(-0.93\) over 1980–2012 depending on the time period selected, suggesting that polar jet frequency could provide a simple metric to predict ozone variability in future climate regimes. In the Southeast, the influence of the Bermuda High on mean JJA MDA8 ozone depends on the location of its west edge. For those summers when the average position of the west edge is located west of \(\sim 85.4^\circ\) W, a westward shift in the Bermuda High west edge increases ozone in the Southeast by \(\sim 1\) ppbv deg\(^{-1}\) in longitude. For all summers, a northward shift in the Bermuda High west edge increases ozone over the entire eastern United States by 1–2 ppbv deg\(^{-1}\) in latitude. None of the synoptic patterns identified in this study show a significant trend from 1980 to 2012, confirming that the observed ozone decrease over the eastern United States during this time period is mainly caused by emission controls.
1 Introduction

Ozone is an important air pollutant with potentially large impacts on public health in industrialized and developing regions around the world (Jacob and Winner, 2009; Berman et al., 2012). Both emissions and weather affect surface ozone air quality. High ozone pollution episodes are correlated with high temperatures, low wind speeds, clear skies, and stagnant weather (Camalier et al., 2007; Jacob and Winner, 2009, and references therein), and synoptic-scale weather patterns, with characteristic lengths of ~1000 km, can play a large role in controlling ozone variability (Turner et al., 2013; Zhu and Liang, 2013). A key issue is to what extent long-term shifts in weather patterns affect surface ozone and whether such shifts may work against ongoing regulatory efforts to control ozone pollution, as has been suggested (e.g., Leibensperger et al., 2008). Here we diagnose the synoptic-scale meteorological drivers of ozone air pollution in the eastern United States, a region where emissions of ozone precursors have declined dramatically since the 1980s (NEI, http://www.epa.gov/ttn/chief/trends/index.html#tables). Several observational studies report significant decreases in surface ozone in recent years (e.g., Leibensperger et al., 2008; Bloomer et al., 2009; Cooper et al., 2012). For example, Cooper et al. (2012) found that afternoon surface ozone decreased by 0.45 ppbv a\(^{-1}\) in the eastern United States from 1990 to 2010. In our study, we test whether there are statistically significant trends in synoptic-scale meteorology in the East over the recent decades, and if so, whether such trends have either offset or enhanced the ozone air quality gains from emission reductions. Our work has relevance for ozone air quality in the coming decades, when a climate penalty could undercut regulatory efforts to control pollution (Wu et al., 2008; Wang et al., 2013; Turner et al., 2013).

Previous research linking synoptic-scale circulation to ozone air quality in the northeastern United States has mainly focused on the influence of cyclone frequency (Edger et al., 1993; Vukovich et al., 1995; Hegarty et al., 2007). The cold fronts that accompany cyclones crossing the southern Canada/Great Lakes regions sweep across the North-
east, pushing polluted air over to the Atlantic and poleward (Leibensperger et al., 2008). In their observational study, Leibensperger et al. (2008) reported a significant decrease in summertime cyclone frequency in southern Canada over 1980–2006, which may have worked against efforts to improve ozone air quality in the Northeast. This study appeared to confirm earlier reports of a recent decline in midlatitude cyclone frequency (e.g., McCabe et al., 2001). Climate models have suggested that cyclone frequency could continue to decrease under a future climate change regime (Mickley et al., 2004; Wu et al., 2008; Turner et al., 2013) though large uncertainties exist in these projections (Lang and Waugh, 2011).

More recent work has linked ozone air quality in the eastern United States to the position of the polar jet. Barnes and Fiore (2013) found a strong dependence of surface ozone SD on the mean June-July-August (JJA) latitude of the polar jet over eastern North America. Changes in the latitude of the polar jet correspond to changes in the storm tracks that cyclones follow as they traverse North America (Hudson, 2012; Archer et al., 2008), which can have implications for ventilation of ozone pollution in the eastern United States. Using a model, Barnes and Fiore (2013) determined that the variability of US surface ozone followed the robust poleward shift of the polar jet under future climate change scenarios.

Ozone pollution in the eastern United States is also notably influenced by the behavior of the quasi-permanent Bermuda High. The Bermuda High intensifies in summer, and its west boundary can extend deep into the southeast United States (Li et al., 2011). In their observational study, Fiore et al. (2003) found that southeast stagnation and increased ozone pollution are linked to westward extension of the Bermuda High, a result consistent with Eder et al. (1993). In their investigation of the impact of the Bermuda High on US air quality, Zhu and Liang (2013) tracked the difference in sea level pressure (SLP) between the Gulf of Mexico and the southern Great Plains. Using this difference as an index, they found that the strength of the Bermuda High is closely related to that of the Great Plains low level jet (GPLLJ), a fast-moving current of air that brings clean maritime air to the Gulf States but carries ozone pollution northward to the
Northeast. The role of Bermuda High in US ozone pollution has been analyzed in many studies (e.g., Edger et al., 1993; Fiore et al., 2003; Hogrefe et al., 2004; Hegarty et al., 2007), but only Zhu and Liang (2013) have performed a quantitative analysis of this role over a timescale longer than a decade. Both W. Li et al. (2011) and L. Li et al. (2012) diagnosed a strengthening of the summertime Bermuda High and a westward shift of its west edge over 1948–2007. By 2100, the Bermuda High west edge is expected to shift westward by $\sim 5^\circ$ due to the stronger thermal contrast between land and ocean (W. Li et al., 2012; Li et al., 2013). The consequences of such a shift on US ozone air quality have not yet been examined.

In this study, we seek to refine our understanding of the role of synoptic-scale meteorology on surface ozone pollution in the eastern United States. We will also look for possible trends in the meteorological drivers of ozone and examine the potential implications for future trends in light of ongoing climate change. We will first apply Empirical Orthogonal Functions (EOFs) to decompose the daily variability of surface JJA maximum daily average 8 h (MDA8) ozone in the eastern United States over 1980–2012. By examining correlations between the EOF spatial patterns and key meteorological variables such as geopotential height, zonal and meridional wind speed, we can interpret the causes of these patterns. As we will see, ozone variability in the East is controlled by different modes of synoptic-scale circulation, including the polar jet, GPLLJ, and Bermuda High. Our study aims to answer the following questions:

1. What is the percent contribution of synoptic meteorology to the observed variability in US surface ozone?

2. Have trends in synoptic meteorology either offset or enhanced the ozone air quality gains from emission reductions over the eastern United States in recent decades?

3. What are the implications of changing synoptic meteorology for ozone air quality under future climate regimes?
2 Ozone and meteorological observations

Hourly surface ozone concentrations from 1980 to 2012 are obtained from the EPA Air Quality System (EPA-AQS, http://www.epa.gov/ttn/airs/airsaqs/). We converted the hourly ozone data to daily maximum 8 h average (MDA8) ozone, and then interpolated onto 2.5° × 2.5° resolution using spatial averaging. For part of this study, MDA8 ozone from the EPA Clean Air Status and Trends Network (CASTNET, http://epa.gov/castnet/) is also used. CASTNET sites are mainly located in rural regions, where the anthropogenic influence is less (Cooper et al., 2012). Here we use CASTNET ozone data for 1993 to 2012, when data are the most abundant.

The meteorological data used in this study consist of wind speed, geopotential height, and sea level pressure (SLP) from the National Centers for Environmental Prediction (NCEP) Reanalysis 1 with a 2.5° × 2.5° grid resolution (Kalnay et al., 1996). For daily ozone values, deseasonalized and detrended anomalies are obtained by subtracting the 30 day moving average from the daily means as in Tai et al. (2010, 2012); for annual ozone values, the 7 year moving average is subtracted from the annual means. We focus on JJA ozone, as summer is the season of highest ozone concentrations for most of the United States.

Throughout this study, we use $p < 0.05$ as the threshold for statistical significance in our calculations. More specifically, unless otherwise specified, all correlations reported here are statistically significant at the 0.95 confidence level.

3 Spatial patterns of temporal variability in daily JJA surface ozone in the eastern United States

As a first step, we investigate patterns of SD in observed summertime daily surface ozone in the eastern United States in summer. Anthropogenic emissions show much less daily variability than regional meteorology, so the ozone SD helps diagnose those regions where synoptic meteorology plays a large role in controlling ozone levels. Both
CASTNET and AQS are used in this evaluation. Since CASTNET covers a shorter time period than AQS, we focus on the latest 20 years (1993–2012). Sites reporting less than 50% of potential data in any given month are not counted toward our analysis for that summer. We include only sites with at least 17 summers of observations over 1993–2012, resulting in a network of 419 sites for AQS and 39 sites for CASTNET in the eastern United States.

Figure 1a reveals a north–south bimodal structure in the variability of daily surface ozone across the eastern United States. The plot shows the SD of daily JJA MDA8 ozone concentration at each site for each summer, averaged over 1993–2012. The ozone SD in the Midwest, New England, and Texas reaches as high as 20 ppbv. The ozone SD is \( \sim 2 \) ppbv less in the mid-Atlantic and Central states, including Kansas, Missouri, Illinois, Kentucky, and Virginia. The relative SD, obtained by dividing the ozone SD by the mean JJA MDA8 ozone, displays a stronger spatial heterogeneity (Fig. 1b). The greatest relative SDs occur along the periphery of the eastern United States. The ratio can be as high as 0.3–0.5 along the shores of the Great Lakes in the Midwest, in New England, and across the Deep South, but is lower (\( \sim 0.24 \)) in the mid-Atlantic States. The pattern in the relative standard distribution yields similar results when the linear trend in MDA8 ozone is removed (not shown). Figure 1c shows the ozone SD averaged over each 2° latitude bin across the eastern United States and highlights the bimodal structure in ozone daily variability in both the AQS and CASTNET datasets. Peaks in ozone variability appear between 30–35° N (\( \sim 15.7 \) ppbv) and 39–43° N (\( \sim 14.5 \) ppbv), consistent with the spatial distribution in Fig. 1a. The structures of the latitudinal distribution from CASTNET and AQS match well except that the AQS values are generally \( \sim 2 \) ppbv higher than those in CASTNET. This discrepancy is most likely because the AQS dataset includes many urban sites with higher absolute ozone concentration, and CASTNET sites are located in rural regions with less impact from anthropogenic activities. The large difference between AQS and CASTNET at 31° N likely arises from the small sample size: only one site in this latitude band in CASTNET.
The bimodal distribution of ozone SD implies that ozone in the northern and southern edges of the eastern United States is highly sensitive to weather variability. Mean JJA ozone peaks at 55 ppbv over the mid-Atlantic states (37–41° N, Fig. 1c), the same region where the ozone SD is small, implying that ozone concentration is not the driving factor for the observed bimodal structure. The northern peak of relative SD (not SD) in the CASTNET data has previously been reported by Barnes and Fiore (2013), who suggested that the polar jet wind played a role in formation of this peak. We will revisit the Barnes and Fiore (2013) result in Sect. 5 and propose a mechanism linking the polar jet and surface ozone variability. We will also demonstrate that the southern peak of ozone SD can be explained by the east–west shift of Bermuda High west edge.

To facilitate explanation of the spatial patterns of ozone variability, we divide the eastern United States into four regions, including Midwest, Northeast, South Central and Southeast (Fig. 2).

4 Use of empirical orthogonal functions to diagnose drivers of daily ozone variability

We next examine the spatial patterns of ozone temporal variability in the eastern United States through the use of Empirical Orthogonal Functions (EOFs), which are often applied to analyze the variability of atmospheric variables (Eder et al., 1993; Fiore et al., 2003; Weaver et al., 2008; Li et al., 2013). In our case, we use $S (n \times p)$ to represent the deseasonalized daily MDA8 surface ozone concentration in the eastern United States over 1980–2012, where $S$ refers to the ozone concentrations over $n$ daily time steps in $p$ grid boxes. The temporal covariance between different grid boxes can be written mathematically as $A = S^T S$. The EOF spatial loadings are given by the eigenvectors of $A$, and the corresponding eigenvalues reflect the portion of total variance explained by each EOF. Here we find that the first three EOF patterns can individually explain 24, 18, and 11 % of the variance in surface ozone in the eastern United States, for a total of 53 %. Because we are interested in the role of synoptic-scale meteorology
on surface ozone, we examine the correlations of each EOF spatial pattern with key meteorological variables such as geopotential height and zonal and meridional wind speed.

The first EOF pattern (EOF1), which explains 24% of the total variance in daily MDA8 ozone, displays a broad region of low ozone concentration across the eastern United States, with particularly low values in the upper Midwest and Northeast (Fig. 3a). Consistent with previous studies (Eder et al., 1993; Fiore et al., 2003; Leibensperger et al., 2008), we find that EOF1 is associated with a low pressure system crossing the Great Lakes region and accompanied by a cold front carrying clean air from Canada. Figure 3b shows that the negative correlation of EOF1 expansion coefficient and daily 500 hPa geopotential height is centered just southwest of the Great Lakes region, indicating that the polar jet in this mode extends further south than its climatological mean position and forms a trough. As a consequence, cold, clean air is transported to the eastern United States in this mode, and polluted air is pushed off the continent. This type of jet activity, closely associated with cold front passage, plays an important role in pollutant ventilation in the Midwest and Northeast (Leibensperger et al., 2008; Jacob and Winner, 2009). The resulting drop in temperature lengthens the lifetime of peroxyacetylnitrate (PAN) and reduces the biogenic emission of isoprene, which together also decrease ozone production. Figure 3c displays the composite 500 hPa wind anomaly associated with positive EOF1 scores over the whole period 1980–2012. The figure also shows the correlation between the expansion coefficients of EOF1 and daily mean 500 hPa wind speeds. The cyclonic anomalous winds, centered over Lake Michigan, sweep over nearly all the eastern United States. The magnitude of this wind pattern oscillates over time, in synchrony with the development and dissipation of cyclonic activity.

The second EOF pattern (EOF2), which explains 18% of the total variance in JJA daily MDA8 ozone, exerts a significant northeast-southwest contrast in the eastern United States. Figure 3d shows that decreased ozone in this mode appears over the Gulf States, accompanied by increased ozone centered in the Northeast. Figure 3e re-
veals a strong positive correlation of EOF2 expansion coefficients with the daily meridional wind speed, with the greatest correlation centered in a swath extending northward from the southern Great Plains toward the Great Lakes. The correlation of EOF2 expansion coefficients with the 850 hPa geopotential height is shown in Fig. 3f. The correlation changes from positive in the Midwest and Texas to negative in the eastern United States, with the change in sign co-located with the strongest correlations of EOF2 and meridional transport. The 850 hPa geopotential height is sometimes used to diagnose the Bermuda High (e.g., Li et al., 2011). The composite wind anomaly associated with the positive EOF2 expansion coefficient (Fig. 3f) reveals strong onshore winds from the Gulf of Mexico, bringing clean maritime air into the southern Great Plains. As these winds move northward, they likely carry aged polluted air from the Midwest to the Northeast. This mechanism, also identified by Fiore et al. (2003), accounts for the northeast-southwest EOF pattern in Fig. 3d. As we shall see in Sect. 6, EOF2 is associated with westward expansion of the Bermuda High.

The third EOF pattern (EOF3) explains 11% of the total variance in JJA daily MDA8 ozone and is characterized by increased ozone in the eastern coastal region coupled with decreased ozone in the Great Plains (Fig. 3g). The expansion coefficients of EOF3 correlate with the daily 850 hPa wind speeds in a swath extending from the southern Great Plains to the Great Lakes (Fig. 3h). The positive correlation in the south likely represents the influence of GPLLJ, which ventilates Texas and the central United States, replacing polluted air with clean air from the Gulf. Here we define the GPLLJ as the meridional wind speed at 850 hPa averaged over the region represented by the black rectangle of Fig. 3h (26.25–36.25° N, 101.25–96.25° W). The daily correlation of JJA MDA8 ozone and GPLLJ is negative in the southern Great Plains but positive in the Northeast and Southeast as shown in Fig. S1 in the Supplement, which suggests that the GPLLJ contributes to the observed EOF3 pattern in the south but not in the north. Figure 3i displays the correlation of the expansion coefficients of EOF3 with daily 850 hPa geopotential height, revealing a strong positive relationship in the Gulf region and a negative relationship in the Northeast. Comparison of Fig. 3e and f for EOF2 with
Fig. 3h and i for EOF3 suggests that the Bermuda High has extended further west in the EOF3 case. Figure 3i also gives the composite wind anomaly associated with positive EOF3 expansion coefficients, revealing anti-cyclonic anomalous winds centered over Arkansas, Mississippi and Louisiana. This transport pattern brings clean maritime air into Texas and polluted air from the Midwest to the mid-Atlantic states. It also fosters stagnant conditions in Louisiana/Mississippi, increasing ozone there as well. The negative correlation of the EOF3 expansion coefficients and geopotential height in the Northeast exists not just at 850 hPa, but also at 500 hPa (not shown), indicating that the reduced ozone in this region is linked to a stronger polar jet. The EOF3 weather pattern thus connects the G PLLJ in the southern Central Plains with polar jet activity in the Northeast. Our result is consistent with Weaver et al. (2008), who found that the G PLLJ wind speed appears to be influenced by large-scale circulation patterns.

5 The polar jet as an indicator of surface ozone concentration in the eastern United States

The EOF1 pattern of daily ozone variability reveals the influence of the polar jet on surface ozone variability in the Northeast and Midwest in the United States (Fig. 3a–c). Here we test three polar jet indices to explore their utility in predicting surface ozone. Care must be taken in constructing an index, as precursor emissions have varied greatly over the past three decades. For example, ozone levels have declined in response to the ~ 40 % drop in US power plant NO\textsubscript{x} emissions beginning in 2002 (Kim et al., 2006; Bloomer, 2008, 2009). We therefore report the correlation of detrended JJA MDA8 ozone concentration and the three indices over three time periods: 1980–2012 (the entire period), 1993–2012 (the last 20 years) and 2003–2012 (the last 10 years), all summarized in Table 1.

We define the first polar jet index as the mean JJA wind speed at 500 hPa pressure level averaged over the Midwest and Northeast, as defined in Fig. 2. Figure 4 shows the time series of mean JJA MDA8 ozone concentrations spatially averaged
over these two regions together with the normalized JJA mean 500 hPa polar jet wind speed, illustrating a significant negative correlation between these two variables. The normalization transforms the data to yield zero mean and unit variance. The correlation coefficient $r$ using detrended data is $-0.70$ over 1980–2012, and increases for more recent time periods ($r = -0.79$ for 1993–2012 and $r = -0.82$ for 2003–2012). Reasons for this increase are not clear. As shown in Fig. 3a–c, greater wind speeds aloft signify a southward shift of the polar jet and faster ventilation, which inhibits ozone accumulation.

The second polar jet index is the polar jet frequency, here defined as the total number of days the jet traverses the Midwest and Northeast each summer. To locate the polar jet position on each day, we first divide the region between 25–60° N into 2.5° longitude bands and then identify the grid box within each band with the greatest 500 hPa wind speed. For each summer, we sum up the total number of days the polar jet crosses each grid box. Figure 4 also shows the normalized time series of JJA mean polar jet wind frequency in the Midwest and Northeast. Its correlation $r$ with detrended JJA ozone concentration is $-0.76$ over 1980–2012, and this anticorrelation strengthens in more recent years, with $r = -0.87$ for 1993–2012 and $r = -0.93$ for 2003–2012. Our result implies that a greater frequency of the polar jet wind traversing the Midwest and Northeast corresponds to a lower JJA ozone concentration there.

For the third polar jet index, we track the mean JJA jet latitude over time. Following Barnes and Fiore (2013), we define this index as the latitude of the JJA seasonal mean maximum in zonal wind speed at 500 hPa over the Midwest and Northeast. We find that a poleward shift of the polar jet latitude increases ozone concentrations in these two regions. The correlation $r$ of the detrended polar jet latitudes with detrended ozone concentrations is 0.66 over 1980–2012, and, like the other indices proposed here, strengthens in more recent decades, with $r = 0.74$ for 1993–2012 and 0.85 for 2003–2012.

Summertime cyclone frequency has been previously linked to ozone variability in the Northeast (Leibensperger et al., 2008; Turner et al., 2013). We find that the three new
polar jet indices perform as well as or even better than cyclone frequency in predicting JJA ozone variability in this region. As a test, we calculate the correlation of detrended JJA MDA8 ozone concentrations averaged over the Midwest–Northeast with the detrended cyclone frequency over the Great Lakes from Turner et al. (2013). The calculation yields correlations of $-0.69$ for 1980–2010, $-0.58$ for 1993–2010 and $-0.74$ for 2003–2010, as shown in Table 1. Calculation of cyclone frequency typically requires use of a complex storm tracking algorithm and meteorological fields with high temporal frequency (e.g., 6 hourly). An advantage of our approach using polar jet indices to diagnose ozone air quality is that construction of these indices requires only daily mean winds at 500 hPa. Thus, this approach makes it significantly easier to project the influence of climate change on ozone, using output routinely archived from climate model simulations.

6 Westward extension of the Bermuda High and the impact on surface ozone

The EOF2 and EOF3 patterns of JJA surface ozone suggest that the extent of the Bermuda High influences JJA ozone variability in the eastern United States. The Bermuda High induces a strong transport of clean air from the Gulf, which can redistribute the pollutants inland (e.g., Fig. 3d and g); the Bermuda High can also create stagnation in regions under high surface pressure (e.g., Fig. 3g). To quantify the influence of the Bermuda High on ozone variability in the East, here we build on the work of Li et al. (2011) and introduce a new definition of the Bermuda High west edge. The west edge serves as an index of the spatial extent of this quasi-permanent high pressure system, and we will examine the relationships between this index and surface ozone in the East.

Li et al. (2011) defined the Bermuda High west edge in summer as the crosspoint of the JJA mean 1560 gpm isoline and the 850 hPa wind ridgeline. The ridgeline refers to the roughly zonal line north of which the easterly trade winds turn westerly, and can be written mathematically as $u = 0$ and $\partial u / \partial y \geq 0$. Use of the seasonal mean geopotential
tial height and ridgeline yields smoother fields and avoids the noisy irregularity inherent in data of finer temporal resolution. Figure S2 shows the interannual variation of JJA 1560 gpm contour lines at 850 hPa and the climatological location of Bermuda High west edge over 1980–2012. Using the west edge as an index of the spatial extent of the Bermuda High, Li et al. (2011) reported a westward shift of Bermuda High west edge from the mid 20th century (1948–1977) to the 1978–2007 period. L. Li et al. (2012) subsequently argued that this westward shift could explain the enhanced variability of summer precipitation in the southeast United States observed in the recent decades.

Here, however, we show that the spatially uniform trend in sea level pressure over much of this region in recent decades reduce the utility of the Li et al. (2011) index of Bermuda High behavior in explaining synoptic-scale circulation. Figure S3a reveals a uniform decrease of sea level pressure of ~ 4 hPa a⁻¹ over much of the United States and adjacent waters of the Atlantic Ocean from 1980 to 2012, which in turn led to a uniform decrease of geopotential height (not shown) over this region. The spatial uniformity of these trends implies little change in the horizontal gradients of geopotential height, and thus little change in synoptic-scale circulation. We find that the longitude of Bermuda High west edge (BH-Lon), as defined by Li et al. (2011), shows a strong negative relationship with the JJA mean SLP averaged over the Bermuda High region (100 ~ 40° W, 20 ~ 40° N), with r of −0.65 from 1948 to 2012 (Fig. S3b). Our result suggests that ~ 40 % of the variability in BH-Lon is caused by spatially uniform changes in sea level pressure or geopotential height, which would have little or no direct effect on circulation patterns.

To better characterize the influence of the Bermuda High west edge on synoptic-scale circulation and thus surface ozone concentration, we proceed as follows. We first adjust the 1948–2012 timeseries of mean JJA 850-hPa geopotential heights averaged over the Bermuda High domain (40–100° W, 20–40° N) by dividing this timeseries by the climatological mean height at that pressure level for this region (1564 gpm). As in Li et al. (2011), we then locate the Bermuda High west edge at the cross point of the adjusted 1560 gpm isoline and the 850 hPa wind ridgeline. This strategy is similar to
that used by Li et al. (2013), in which the effect of thermal expansion is removed before calculating trends in the Bermuda High west edge under future climate regimes. We claim our approach allows for more skillful interpretation of trends in circulation patterns, because the horizontal gradient in geopotential height determines the circulation field rather than the isolines themselves. Removing the spatially uniform changes in geopotential heights allows the Bermuda High west edge to better reflect variability in the wind field. As evidence of this skill, our definition of BH-Lon shows better capability in interpreting the interannual variability of GPLLJ than the previous definition. Li et al. (2011) calculated a correlation $r$ between BH-Lon and GPLLJ over 1948–2012 of $-0.28$; our method yields $r = -0.59$. Below we refer to this new definition as the scaled BH-Lon and the definition in Li et al. (2011) as the unscaled BH-Lon. For our analysis of the influence of the Bermuda High on surface ozone, we use the scaled BH-Lon.

Using the new definition for BH-Lon, we find that the westward shift in the Bermuda High from the mid-20th century to more recent decades is much diminished compared to that reported by Li et al. (2011). Figure 5 shows the time series of Bermuda High west edges using these two different definitions. From 1948–1977 to 1978–2007, the Bermuda High west edge moved westward by 4.8° according to Li et al. (2011) but only 1.2° in this study. Over the more recent 1980–2012 time period, the BH-Lon trend is 0.35° a$^{-1}$ ($p < 0.001$) without scaling, but shows no significant trend using the definition in this study.

The skill of the Bermuda High west edge in explaining the variability of regional ozone concentration is sensitive to the choice of geopotential isoline in the definition of this index. Using the scaled BH-Lon, we first explore the interannual variability of a range of different isolines at 850 hPa, from 1540 to 1575 gpm in 5 gpm increments, eight time series of the Bermuda High west edges in all. We find that the 1560 gpm BH-Lon exhibits the largest variability among all isolines as shown in Fig. S4, with a SD of $\sim 4°$ over 1980–2012. As the 1560 gpm BH-Lon migrates west and east, it affects the horizontal gradient of geopotential heights in the lower troposphere, signifying its importance in modulating the regional climate in the Southeast. As we shall see, the
sign and magnitude of the influence of the Bermuda High west edge on US surface ozone varies from east to west. The 1980–2012 climatological median of 1560 gpm BH-Lon is 85.4° W. For simplicity, we thus define two regimes for the location of the western edge of the Bermuda High: the West Regime to the west of 85.4° W, and the East Regime to the east of this longitude. In the West Regime, the 1560 gpm BH-Lon is associated with enhanced influence of the Bermuda High on the Southeast. In the East Regime, the 1560 gpm BH-Lon is located to the east of 85.4° W, corresponding to a reduced Bermuda High influence on the Southeast.

For the 17 summers in the West Regime during the 1980–2012 time period, we again test the utility of using different geopotential isolines at 850 hPa in our index for the Bermuda High, this time to determine which choice best predicts surface ozone variability. We find that using the 1555 gpm isoline yields the best correlation of Bermuda High west edges with mean JJA MDA8 ozone averaged across the Southeast. For the West Regime summers, we therefore define the Bermuda west edge with this isoline of geopotential height. Figure 6a and b shows the response of mean JJA MDA8 ozone across the eastern United States to westward and northward shifts of the adjusted BH-Lon for the 17 West Regime summers. As the 1555 gpm BH-Lon extends westward, surface ozone increases at a rate of \( \sim 1 \text{ ppbv} \text{deg}^{-1} \) across much of the South, with the greatest positive response in the Southeast. The correlations of 1555 gpm BH-Lon and JJA MDA8 ozone is \( \sim 0.7 \) in the Southeast (Fig. S5a). A westward shift of the Bermuda High during West Regime summers strengthens the anticyclonic circulation over the Southeast and reduces the moisture flux from the Gulf to the land. These conditions lead, in turn, to more frequent stagnation in the Southeast, with enhanced clear skies and warmer temperatures, thereby increasing ozone production and accumulation. Figure 6b shows that as the latitude of the Bermuda High (BH-Lat) shifts northward during West Regime summers, mean JJA MDA8 ozone concentrations increase at a rate of \( \sim 2 \text{ ppbv} \text{deg}^{-1} \) across the Southeast, with a positive correlation between ozone and BH-Lon ranging from 0.6 to 0.7 (Fig. S5b). A northward shift in BH-Lat subjects this region to high surface pressures accompanied by warmer temperatures and
increased stagnation, again enhancing surface ozone production and accumulation as in the westward shift of BH-Lon.

For the 16 summers in the East Regime, the definition of the Bermuda High west edge using the 1565 gpm isoline shows the best prediective capability, and is used to define the Bermuda west edge. In contrast to the West Regime, Fig. 6c indicates that a westward shift of BH-Lon in this region leads to reduced mean JJA MDA8 ozone at a rate of 1–2 ppbv deg\(^{-1}\) across the East. The correlation between 1565 gpm BH-Lon and ozone is about −0.7 in the Southeast (Fig. S5c). In this regime, a westward shift in BH-Lon signifies that the western flank of the Bermuda High extends further inland, enhancing the transport of clean air from the Gulf along the eastern seaboard. Figure 6d displays the response of mean JJA MDA8 ozone to the northward shift of BH-Lat in the East Regime, revealing a strong positive ozone response in the Midwest and Northeast, in sharp contrast to the West Regime. There we find a positive correlation of \(r = 0.40\) (\(p\) value < 0.12) between the JJA mean BH-Lat and geopotential height at 500 hPa for these 16 summers in the East Regime. This result suggests that a northward shift in BH-Lat in the East Regime is sometimes accompanied by a poleward shift in the polar jet, which further enhances surface ozone in the northeastern United States.

7 Variability in the Great Plains low level jet and implications for surface ozone

Here we examine more closely the role of the GPLLJ on ozone in the West and East Regime summers. We find that the response of surface ozone to variability in the GPLLJ depends in part on the location of the Bermuda High west edge. Figure 7a shows the slopes of the linear relationships of mean JJA MDA8 ozone concentrations to the GPLLJ wind speed for summers in the West Regime over 1980–2012. As before, we define the GPLLJ wind speed as the meridional wind speed at 850 hPa over the southern Great Plains, as indicated in the red rectangle of Fig. 7a. The plot displays significant positive slopes of \(\sim 4 \text{ ppbv m}^{-1}\) s in the Southeast and negative slopes in
the southern Great Plains. The enhanced GPLLJ ventilates the southern Great Plains, coincident with the westward shift of the Bermuda High west edge and greater stagnation in the Southeast under higher surface pressures. The correlation coefficient $r$ of GPLLJ and MDA8 ozone is as high as 0.7 for some grid boxes in the Southeast, reflecting the good predictive capability of the speed of the GPLLJ for ozone variability in the West Regime. However, in the East Regime, the influence of the Bermuda High on the eastern United States is reduced. Ventilation by the GPLLJ then becomes the dominant influence on surface ozone across much of the East, and we find negative slopes of mean JJA MDA8 ozone concentration and the GPLLJ wind speed over most of the domain (Fig. 7b). In the shorter timeframe of 1993–2008, Zhu and Liang (2013) found that the GPLLJ could bring clean maritime air to the Gulf States while transporting ozone pollution northward to the Northeast and promoting greater stagnation in the Southeast. Our study suggests that the influence of the GPLLJ can be decomposed into two parts, according to the location of Bermuda High west edge. In the west regime, GPLLJ ventilates the South Central states and the westward shift of Bermuda High leads to stagnation in the Southeast. In the east regime, the influence of Bermuda High is largely reduced and the ventilation by GPLLJ is dominant over the eastern United States.

8 Percent variability in mean JJA MDA8 ozone explained by synoptic patterns and trend analysis

We further quantify the percentage of interannual variability in mean JJA MDA8 ozone that can be explained by the synoptic patterns identified in this study. We also determine whether these patterns have shown any significant trends in the recent decades, and, if so, whether such trends have either contributed to or compensated the observed ozone decrease.

We first construct a multiple linear regression model to correlate mean JJA MDA8 ozone and three indices of synoptic-scale circulation: the JJA polar jet frequency and
the mean JJA longitude and latitude of the Bermuda High west edge. We do not in-
clude the GPLLJ wind speed because it shows weaker correlation with surface ozone
and because its variability can be partly explained by variability in the Bermuda High
west edge (Sect. 6). For West Regime summers we define the Bermuda High as the
crosspoint of the 1555 gpm isoline and the 850 hPa wind ridgeline, and for East Regime
summers we use the 1565 gpm isoline. The model is of the form

\[ \text{ozone} = \text{Jet-freq} + 1555 \text{gpm BH-Lon} \times I(\text{West}) + 1555 \text{gpm BH-Lat} \times I(\text{West}) + 1565 \text{gpm BH-Lon} \times I(\text{East}) + 1565 \text{gpm BH-Lat} \times I(\text{East}) \] (1)

where ozone refers to JJA MDA8 ozone in ppbv for each grid box, Jet-freq is the JJA jet
frequency in the Midwest and Northeast in count grid\(^{-1}\) summer\(^{-1}\), \(I(\text{West})\) and \(I(\text{East})\)
are indicators of West Regime and East Regime based on the Bermuda High west
edge, and BH-Lon and BH-Lat are the JJA longitudes and latitudes of the Bermuda
High west edge as determined for the relevant regime, with both longitudes West and
latitudes North assigned positive values. We use a stepwise procedure to delete terms
in Eqs. (1) based on Akaike Information Criterion (AIC) (Venables and Ripley, 2003).

Figure 8a compares the model predictions for mean JJA MDA8 ozone with observa-
tions over the 1980–2012 time period across the eastern United States. We find the
greatest coefficients of determination \((R^2)\) in the Midwest and parts of the Northeast
and Southeast, where the polar jet and the westward extent of the Bermuda High to-
gether explain 50–80\% of the interannual variability of mean JJA MDA8 ozone. Time-
series of observed and predicted mean JJA MDA8 ozone reveal that these two synoptic
patterns explain 71\% of the total variance in the Midwest, 59\% in the Northeast, 53\%
in the South Central and 59\% in the Southeast (Fig. 8b–d).

We find no significant trend of the identified synoptic patterns over the eastern United
States for the 1980–2012 period (Table 2). Our results thus support the conclusion of
Cooper et al. (2012) that the observed decrease in afternoon surface ozone from 1990
to 2010 was likely caused by tightening emission controls and not by trends in mete-
a significant decline in the frequency of JJA midlatitude cyclones crossing southern Canada from 1980 to 2006. Consistent with Leibensperger et al. (2008), we find a significant decrease of the polar jet frequency (−0.099 count a⁻¹, p < 0.1) and polar jet wind speed (−0.067 ms⁻¹ a⁻¹, p < 0.05) over the 1980–2006 time period. However, we find no significant trend in these variables over the extended time period of 1980–2012. Turner et al. (2013) reported more frequent midlatitude cyclones crossing the eastern United States since 2006; consistent with this result, we find increased polar jet frequency since then. Given the short time frame (2007–2012), it is not yet clear whether these changes signal a significant shift in the meteorological regime.

9 Discussion and conclusions

We investigate the effect of synoptic meteorology on the daily variability of JJA surface ozone in the United States by using observations from EPA AQS and the NCEP/NCAR Reanalysis. We identify a bimodal structure in the zonally averaged SD of daily JJA MDA8 ozone over the East, with peaks occurring in the 30–35° N and 39–43° N latitude bands, roughly corresponding to the Northeast/Midwest and the deep South/Gulf Coast regions. This pattern of variability identifies those regions where surface ozone is the most affected by daily meteorological variability. The pattern is also consistent with the day-to-day variability of deseasonalized daily JJA MDA8 ozone in the eastern United States diagnosed with Empirical Orthogonal Functions (EOF). The first three leading EOF patterns consist of (1) a broad decrease of ozone in the eastern United States linked to southward incursions of the polar jet wind, (2) a north–south pattern associated with the Bermuda High system with its west boundary being located in the coastal regions, (3) an east–west pattern linked to the westward extension of the Bermuda High and enhanced low level jet transport. EOF3 is also associated with a trough in the polar jet wind over the Northeast. Our results reveal that the northern peak of ozone variability in the eastern United States can be explained by the polar jet wind activity and associated cold fronts, while the southern peak can be explained by east–west
shifts in the Bermuda High west edge and associated activity of the Great Plains Low Level Jet (GPLLJ).

We find that a higher frequency of the polar jet wind traversing the Midwest and Northeast corresponds to lower surface ozone concentrations. The correlation coefficient $r$ of detrended mean JJA MDA8 ozone and polar jet frequency is $-0.76$ over 1980–2012, $-0.87$ over 1993–2012 and $-0.93$ over 1993–2012. The strong interannual correlation of surface MDA8 ozone with polar jet frequency recommends its use as a relatively simple metric to diagnose the effect of climate change on ozone. Previously, the relationship between surface ozone and cyclone frequency has been used to predict ozone variability (Leibensperger et al., 2008; Turner et al., 2012), but calculation of this relationship requires finely time-resolved ($\leq 6$ hourly) fields of sea level pressure and other variables. In contrast, only the daily mean wind field at 500 hPa is needed to calculate the polar jet frequency. Climate models routinely archive daily mean meteorological fields, but not fields of higher temporal resolution. For this reason, the polar jet frequency could prove to be a useful metric to predict future ozone air quality in multi-model climate projections such as the Coupled Model Intercomparison Project (CMIP).

We also demonstrate that the influence of the Bermuda High on surface ozone depends on the location of its west edge. In East Regime summers, when the mean longitude of the Bermuda High west edge is east of $85.4^\circ$ W, westward movement of the Bermuda High decreases mean JJA MDA8 ozone in the eastern United States by 1–2 ppbv deg$^{-1}$ in longitude. This influence is due to enhanced flux of clean maritime air onto land as the western flank of the Bermuda High approaches the continent. In West Regime summers, when the mean longitude of the Bermuda High west edge is west of $85.4^\circ$ W, westward movement of the Bermuda High west edge increases ozone by $\sim 2$ ppbv deg$^{-1}$ in longitude in the Southeast. In this regime, the Bermuda High extends far inland, strengthening the anticyclonic circulation over the Southeast and reducing the flux of clean maritime air. As a consequence, the Southeast experiences greater air mass stagnation, clear skies, and higher temperatures, all of which favor
ozone production and accumulation. Our work goes beyond Zhu and Liang (2013) by showing that the response of surface ozone to variability in the GPLLJ depends on the location of Bermuda High west edge. As with polar jet frequency, the influence of the Bermuda High on US surface ozone in a future atmosphere could be easily diagnosed from climate model projections.

Afternoon surface ozone decreased at a rate of 0.45 ppbva$^{-1}$ over the eastern United States during the 1990–2010 period (Cooper et al., 2012). Previously, the trends in surface temperature had been explored as a possible driver of this trend (Cooper et al., 2012), with no clear consensus. We extend this work by searching for trends in the synoptic-scale meteorological patterns identified here as key influences on US surface ozone. We do not find statistically significant trends for either the polar jet frequency or the extent of the Bermuda High over 1980–2012, confirming the hypothesis of Cooper et al. (2012) that the observed decrease in afternoon surface ozone across the East is mainly due to stricter emission controls. Future climate change, however, may bring large changes in the synoptic patterns described here. For example, in their model study, Barnes and Fiore (2013) detected a $\sim 2^\circ$ poleward shift of the JJA polar jet wind in the northeastern United States over the 21st century. For a similar timeframe, Li et al. (2013) calculated a $\sim 5^\circ$ westward shift of the Bermuda High west edge due to stronger thermal contrast between land and ocean as suggest by W. Li et al. (2012). Our results suggest that such trends, if realized in the future atmosphere, could seriously degrade ozone air quality over the eastern United States.

This work quantifies the sensitivity of ozone air quality in the eastern United States to the major patterns in synoptic-scale circulation. However, local meteorological conditions (e.g., Bloomer et al., 2007) and background ozone levels (e.g., Wu et al., 2008; Zhang et al., 2014) also influence ozone variability in the East, and future climate change could alter these other factors as well. A complete picture of ozone air quality in the coming decades in this region thus requires consideration of all three factors and quantification of their percent contributions to potential change. Our work suggests that the influence of regional meteorology on surface ozone is strong, and that future
climate change could offset the air quality gains made by planned reductions of ozone precursor emissions.

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References


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Table 1. The correlation coefficients $r$ of regionally detrended$^1$ mean JJA MDA8 ozone concentration and different meteorological factors in the Midwest and Northeast over different time periods. See text for definitions of these factors. All correlations are statistically significant at the 0.05 level.

<table>
<thead>
<tr>
<th>Meteorological factors</th>
<th>Timeframe</th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Jet Frequency</td>
<td>$-0.76$</td>
<td>$-0.87$</td>
<td>$-0.93$</td>
<td></td>
</tr>
<tr>
<td>500 hPa wind speed</td>
<td>$-0.70$</td>
<td>$-0.79$</td>
<td>$-0.82$</td>
<td></td>
</tr>
<tr>
<td>Jet latitude</td>
<td>$0.66$</td>
<td>$0.74$</td>
<td>$0.85$</td>
<td></td>
</tr>
<tr>
<td>Cyclone Frequency$^2$</td>
<td>$-0.69$</td>
<td>$-0.58$</td>
<td>$-0.74$</td>
<td></td>
</tr>
</tbody>
</table>

$^1$ Data are detrended by subtracting the 7 year moving average from the original data.

$^2$ The 1980–2010 timeseries of JJA cyclone frequencies is from Turner et al. (2013), calculated over the Great Lakes (70–90° W, 40–50° N) using the MAP Climatology of Mid-latitude Storminess and a cyclone tracking algorithm. Cyclone frequencies for 2011 and 2012 are not available.
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Table 2. Linear trends of the synoptic patterns examined in this study over the eastern United States for different time periods.

<table>
<thead>
<tr>
<th>Behavior of the polar jet in the Midwest–Northeast United States</th>
<th>Bermuda High west edge</th>
<th>Wind speed of the Great Plains low</th>
</tr>
</thead>
<tbody>
<tr>
<td>Jet frequency (count a⁻¹)</td>
<td>Jet wind speed (m s⁻¹ a⁻¹)</td>
<td>Jet latitude (deg a⁻¹)</td>
</tr>
<tr>
<td>1948–2012</td>
<td>−0.011</td>
<td>−0.0023</td>
</tr>
<tr>
<td>1980–2012</td>
<td>−0.020</td>
<td>−0.027</td>
</tr>
<tr>
<td>1980–2006</td>
<td>−0.099*</td>
<td>−0.067**</td>
</tr>
</tbody>
</table>

1 Positive values denote northward shift of polar jet.
2 The Bermuda High west edge is defined as the cross point of the 1560 gpm isoline and the 850 hPa wind ridge line.
3 Longitude of Bermuda High west edge.
4 Latitude of Bermuda High west edge.
5 Wind speed is averaged over the region denoted by the red rectangle in Fig. 7.
* An asterisk indicates the trend is significant (p < 0.05).
** An asterisk indicates the trend is significant (p < 0.10).
Figure 1. (a) The distribution of the SDs in daily JJA MDA8 ozone averaged over 1993–2013 for each observation site from AQS. (b) Same as (a) but for the relative SD, defined as the ratio of the SD in daily MDA8 daily ozone to the JJA mean MDA8 ozone at each site over the time period. (c) Latitudinal variation of zonal mean ozone SD from CASTNET (blue line) and AQS (red line), averaged between 100 and 65° W longitude and binned to 2° intervals in latitude. The average JJA MDA8 ozone concentrations from AQS are displayed by the black line.
Figure 2. US regions used to study the variability of JJA surface ozone over 1980–2012.
**Figure 3.** EOF loadings of daily JJA MDA8 ozone from 1980 to 2012 and their correlations with selected meteorological variables. The top panels show (a) the spatial loadings of the first EOF pattern (EOF1) and the correlations \( r \) between the expansion coefficient of EOF1 and (b) daily mean 500 hPa geopotential heights and (c) daily mean 500 hPa wind speeds. Composite 500 hPa wind anomalies associated with positive loadings of EOF1 are shown as black arrows in Panel (c). Panel (d) is same as (a), but for the second EOF pattern (EOF2). Also shown are the correlations between the expansion coefficient of EOF2 and (e) daily mean 850 hPa meridional wind speed and (f) daily mean 850 hPa geopotential height. The composite 850 hPa wind anomalies with positive loadings of EOF2 are shown as black arrows in Panel (f). Panel (g) is same as (a), but for the third EOF pattern (EOF3). Correlations are shown between the expansion coefficients of EOF3 and (h) 850 hPa wind speeds and (i) 850 hPa geopotential heights. Panel (i) also shows the composite 850 hPa wind anomalies associated with positive loadings of EOF3 (black arrows). White areas indicate either missing data or grid boxes where the correlation is not significant at the 0.05 level.
Figure 4. Time series of mean JJA MDA8 surface ozone (ppbv), normalized 500 hPa wind speed, and polar jet frequency, averaged over the combined Midwest and Northeast regions (Fig. 2). See text for further details on diagnosis of polar jet. The normalization of wind speed and jet frequency transforms the data to yield zero mean and unit variance. The black solid line denotes the linear trend of ozone over 1980–2012. The correlations of these jet metrics and MDA8 ozone when these data are detrended are inset.
Figure 5. Time series of the longitude of the west edge of the Bermuda High (BH-Lon) in JJA from 1948 to 2012. The black curve represents the unscaled BH-Lon, as defined by the crosspoint of the 1560 gpm isoline and the 850 hPa wind ridge line (Li et al., 2011). The red curve represents the scaled BH-Lon, in which the geopotential height field for each summer is scaled by the 1948–2012 average height over the Bermuda High region. The dashed lines show the linear trends of BH-Lon from 1980 to 2012 for the scaled and unscaled cases. See text for further details.
Figure 6. Relationship between the mean JJA MDA8 ozone in the eastern United States and the location of the Bermuda High west edge over the 1980–2012 time period. The plots show the slopes of anomalous ozone vs. longitude (BH-Lon) or latitude (BH-Lat) of the west edge, with the ozone anomalies calculated as the residuals of a seven-year moving average in the AQS data for each gridbox. Positive values indicate increasing ozone with westward or northward shift of the longitude of the Bermuda High west edge. The top panels (a and b) show results for those summers when the west edge was located in the West Regime, with the 1560 gpm isoline crossing the 850 hPa wind ridge line west of 85.4° W. The bottom panels (c and d) show results for the East Regime, when the 1560 gpm isoline crossed the 850 hPa wind ridge line east of 85.4° W. The location of 85.4° W is denoted by the blue arrow in Panel (a). Red and black dots indicate those gridboxes where the slope is significant at the 0.10 level. For more details on the definition of the Bermuda High west edge for each regime, see text.
Figure 7. Slopes of anomalous JJA MDA8 ozone vs. GPLLJ in the summers when the Bermuda High is characterized by the (a) West Regime and (b) East Regime during 1980–2012. Ozone concentrations have been detrended as described in text. The West Regime refers to the summers when the west edge of the Bermuda High is located to the west 85.4° W, while the East Regime is when the west edge is located east of this longitude. See text for further details. Dots indicate gridboxes where the slope is significant at the 0.10 level.
Figure 8. (a) Coefficients of determination ($R^2$) for the linear regression of mean JJA MDA8 ozone concentration on the meteorological variables describing the polar jet frequency and the Bermuda High west edge from 1980 to 2012. Ozone concentrations have been detrended as described in text. Righthand panels show the timeseries of observed (black) and regressed (blue) mean JJA MDA8 ozone concentrations averaged over the Midwest, Northeast, South Central region, and Southeast. Ozone values have again been detrended in these panels. The correlation coefficient $r$ between the observed ozone and regressed meteorology is shown inset for each region.